



iGATE RESEARCH

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Global – Self Monitoring of Blood Glucose (SMBG) Users, Market & Company Analysis to 2020

18 Countries Analyzed

United States	Switzerland
Brazil	Russia
United Kingdom	India
Germany	China
Spain	Thailand
Italy	Korea
Netherlands	Malaysia
Norway	Australia
Sweden	Kuwait



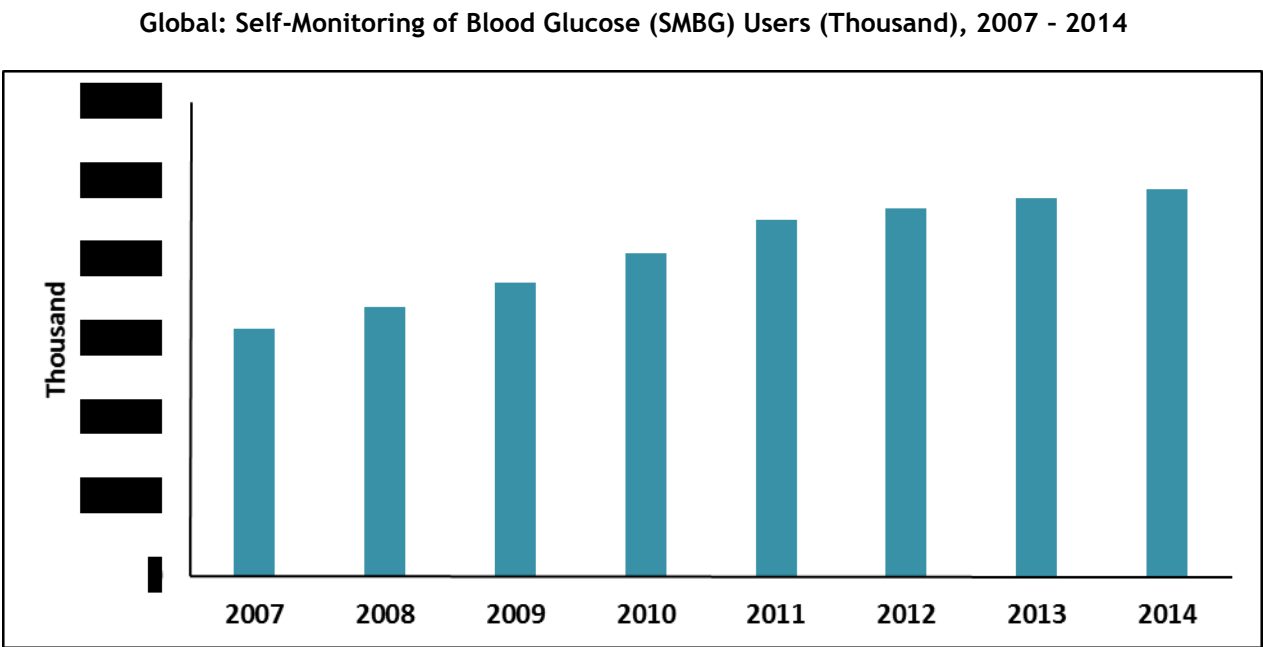
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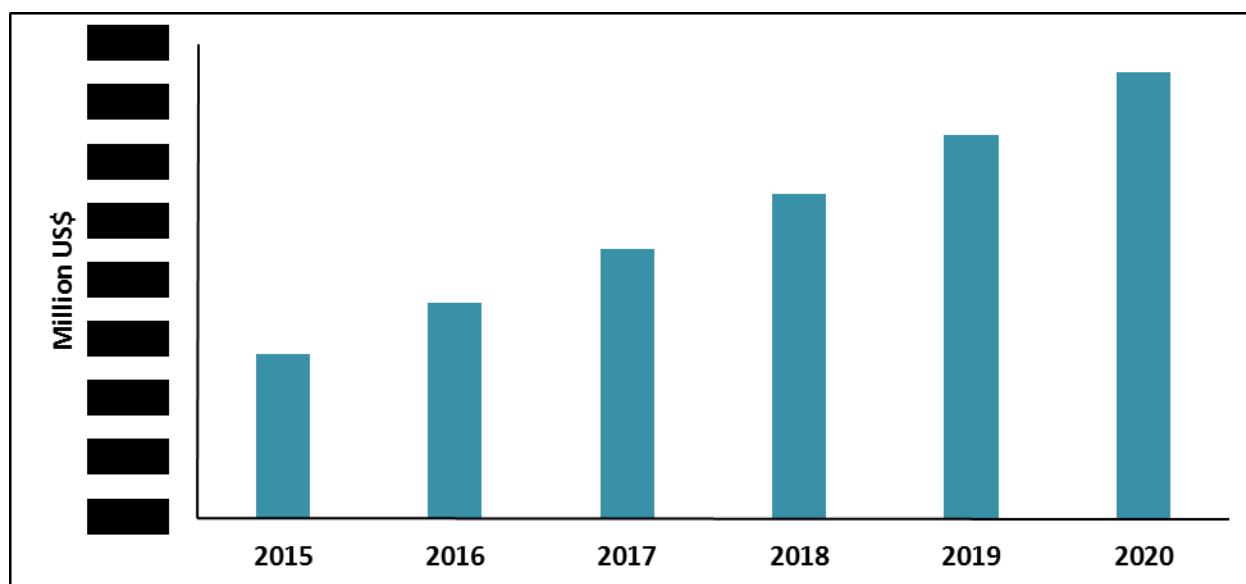
Self-Monitoring of Blood Glucose Market Overview

Self-monitoring of blood glucose is a very lucrative business with enormous market opportunity. Self-monitoring of blood glucose (SMBG) is an important component of modern therapy for diabetes mellitus. SMBG has been recommended for people with diabetes and their health care professionals in order to achieve a specific level of glycemic control and to prevent hypoglycemia. SMBG works by having patients perform a number of glucose tests each day or each week. The primary growth factors for the SMBG market is the increasing global diabetic population; increasing awareness among the diabetes population, increasing spending on healthcare, active reimbursement policies and the technological advancement aimed at minimal and non-invasive testing methods.



Source: [REDACTED]

Global: Self-Monitoring of Blood Glucose (SMBG) Market and Forecast (Million US\$), 2015 - 2020



Source: [REDACTED]

Self-monitoring of blood glucose can help both patients and their healthcare professionals better adjust to therapy and assess the responses to therapy. United States, Russia and United Kingdom are the top three leading countries in the Global SMBG market. China is at the fourth spot being closely followed by Italy with XX percent market share in the same year. Test Strips account for maximum share of the SMBG market. Blood glucose meter is the second leading product segment while lancet captures the least share of the SMBG market. The market for SMBG products has a lucrative future ahead because of the growing incidence of diabetes, increasing healthcare spending and growing awareness regarding diabetes and its implications. However, key challenges remain such as Blood Glucose Meter Accuracy and Low Compliance of Glucose Monitoring & Inadequate Reimbursement for SMBG Supplies.

Global: Self-Monitoring of Blood Glucose (SMBG) Users Share and Forecast (Percent), 2015 - 2020

Country/Year	2015	2016	2017	2018	2019	2020
United States	XX	XX	XX	XX	XX	XX
Brazil	XX	XX	XX	XX	XX	XX
United Kingdom	XX	XX	XX	XX	XX	XX
Germany	XX	XX	XX	XX	XX	XX
Spain	XX	XX	XX	XX	XX	XX
Italy	XX	XX	XX	XX	XX	XX
Netherlands	XX	XX	XX	XX	XX	XX
Norway	XX	XX	XX	XX	XX	XX
Sweden	XX	XX	XX	XX	XX	XX
Switzerland	XX	XX	XX	XX	XX	XX
Russia	XX	XX	XX	XX	XX	XX
India	XX	XX	XX	XX	XX	XX
China	XX	XX	XX	XX	XX	XX
Thailand	XX	XX	XX	XX	XX	XX
Korea	XX	XX	XX	XX	XX	XX
Malaysia	XX	XX	XX	XX	XX	XX
Australia	XX	XX	XX	XX	XX	XX
Kuwait	XX	XX	XX	XX	XX	XX

Source: XXXXXXXXXX

iGATE Research report titled “**Global - Self Monitoring of Blood Glucose (SMBG) Users, Market & Company Analysis to 2020**” is a 309 Page report with 305 Figures and 16 Tables. This report analyses the Country Wise Diabetes Population, Country Wise SMBG users, Country Wise SMBG Market, Company Wise SMBG Revenue and the driving factors and challenges for the SMBG market.

The SMBG Market covered in the report is analyzed from 4 viewpoints follows:

- 1. Country Wise Diabetes Population and Forecast (2007 - 2020)**
 - I. Type 1 Diabetes Population
 - II. Type 2 Diabetes Population
- 2. Country Wise SMBG Users and Forecast (2007 - 2020)**
- 3. Country Wise SMBG Market and Forecast (2007 - 2020)**
 - I. Blood Glucose Test Strips Market
 - II. Blood Glucose Lancet Market
 - III. Blood Glucose Meter Market
- 4. Company Wise SMBG Revenue and Forecast (2007 - 2020)**

The 18 Countries analyzed in the reports are as follows:

1. United States
2. Brazil
3. United Kingdom
4. Germany
5. Spain
6. Italy
7. Netherlands
8. Norway
9. Sweden
10. Switzerland
11. Russia
12. India
13. China
14. Thailand
15. Korea
16. Malaysia
17. Australia
18. Kuwait

The 4 Companies analyzed in the reports are as follows:

1. Roche Diagnostic
2. LifeScan Inc
3. Bayer HealthCare
4. Abbott Laboratories

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